

Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service

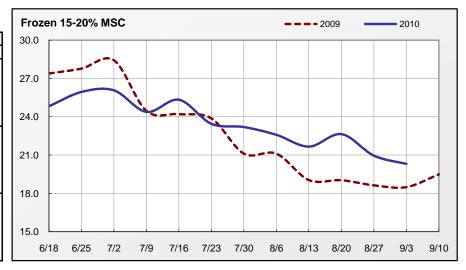
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend continues steady to lower for fresh and frozen 15-20% MSC and steady to barely steady on the remainder of fat contents. Supplies of fresh and frozen 15-20% were instances moderate to mostly heavy with the balance of fat contents moderate. Schedules were normal to reduced. Export and domestic demand on fresh and frozen 15-20% remains light. Increased interest was noted into export channels at lower price levels. Market activity was slow as processors prepare for the upcoming extended Labor Day weekend. The spot marketplace was unsettled. Many reporting light contractual needs, increased frame sales and rendering. Supplies of raw materials were heavy. Frame values were steady to lower with trading levels ranging 5-9 cents FOB, mostly 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh			
Fat Content	3-Sep-10	Last Week	Last Year	3-Sep-10	Last Week	Last Year	
15% or Less							
Price Range			-	19.00	21.00	19.00-20.00	
Wtd Avg Price			-	19.00	21.00	19.17	
Volume Traded	-	-	-	82	163	242	
Volume Exported	-	-	-	-	-	-	
15-20%							
Price Range	16.00 - 24.00	16.00 - 27.00	16.00-22.50	13.00 - 20.00	13.00 - 20.00	14.00-21.00	
Wtd Avg Price	20.31	20.95	18.49	16.14	16.37	17.09	
Volume Traded	2,118	2,546	2,240	2,978	3,713	4,695	
Volume Exported	2,038	2,146	1,740	245	449	1,642	
20% or More							
Price Range	-	-	-	17.00	18.00	18.00	
Wtd Avg Price			-	17.00	18.00	18.00	
Volume Traded	-	-	-	41	82	41	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Aug 2010	Jul 2010	Aug 2009	Aug 2010	Jul 2010	Aug 2009
15% or Less						
Wtd Avg Price	-	24.00	20.00	21.51	25.25	20.20
Volume Traded	-	270	216	628	1,738	981
Volume Exported	-	270	216	200	912	-
15-20%						
Wtd Avg Price	21.80	24.61	19.34	16.91	19.06	17.77
Volume Traded	6,995	7,249	7,073	12,159	16,393	12,115
Volume Exported	6,067	6,629	6,532	2,122	1,775	2,774
20% or More						
Wtd Avg Price	-	-	-	18.57	21.33	19.66
Volume Traded	-	-	-	286	367	246
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

